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Lesson 6: Build a basic data flow

Lesson 7: Pre-process data

Assessments

Reference 1 – Data types

Reference 2 – Data error types

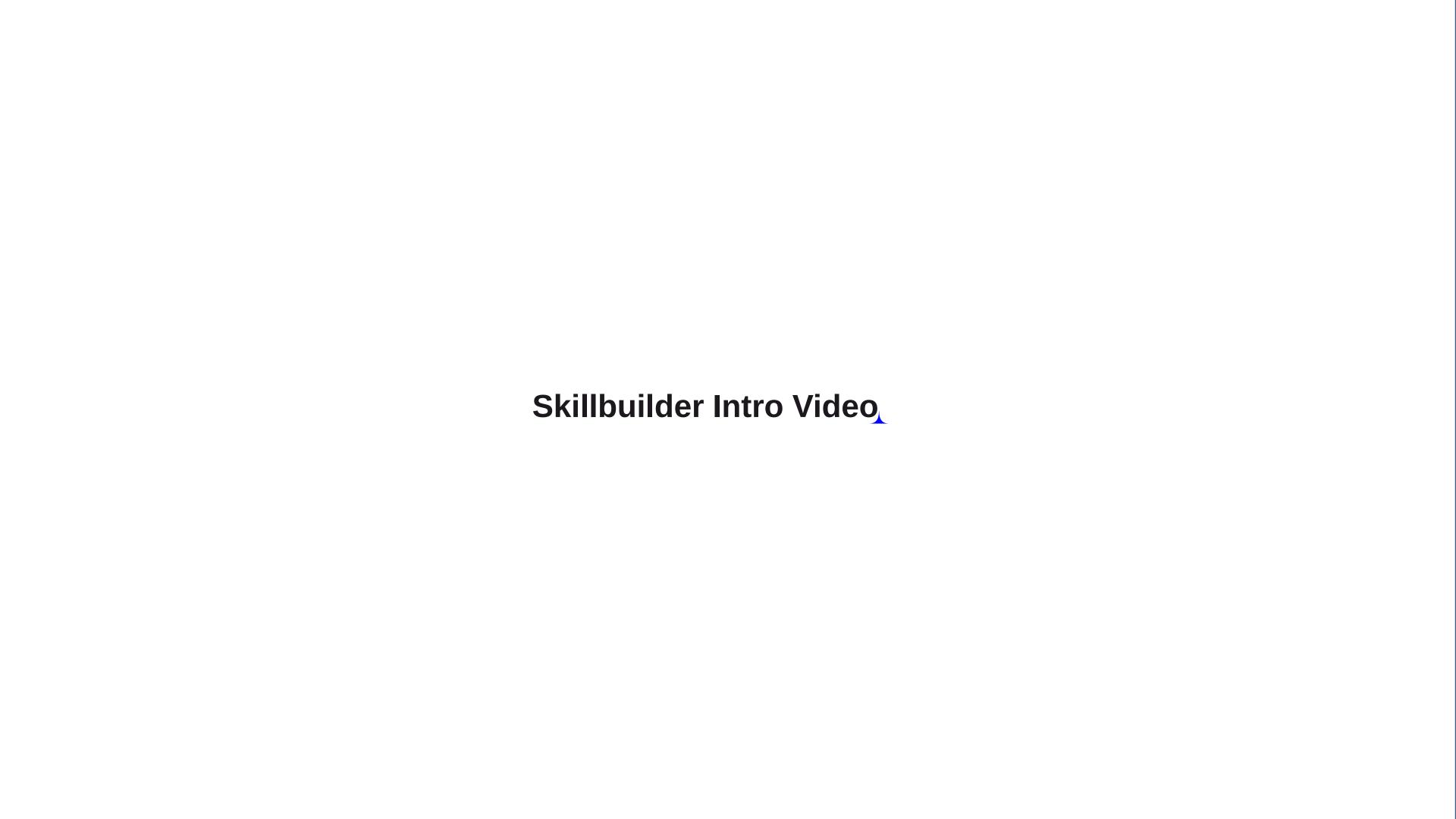
Reference 3 – Locate data quality

Reference 4 – Common data type errors

Reference 5 – Quality data best practices

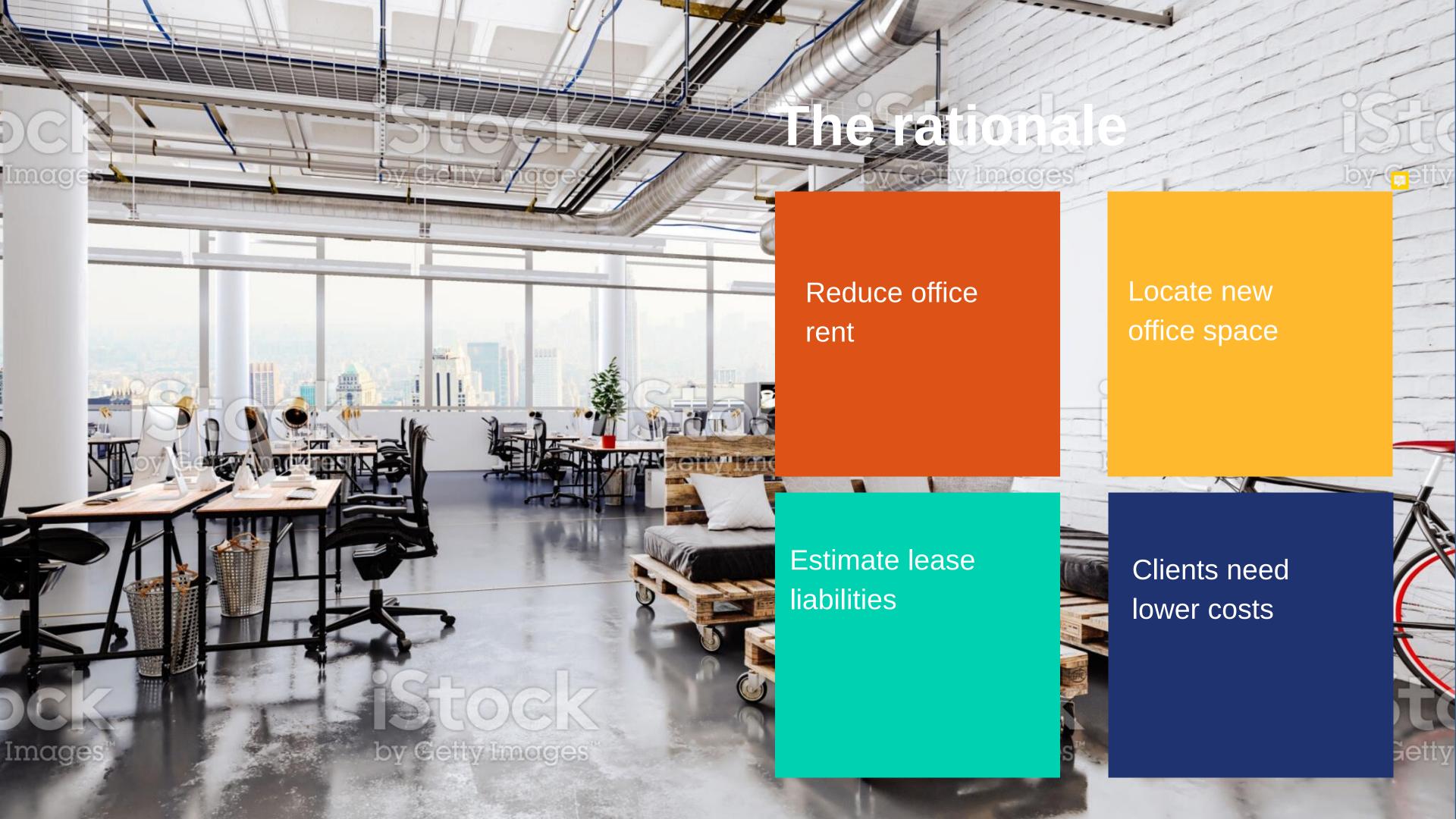
Reference 6 – Quality data and machine learning

Reference 7 – Pre-process data











High quality data sets are foundational to Al initiatives

Data availability

Not all data types are available and contribute to Al initiatives

Quality data types

Quality data types are foundational to Al initiatives.

Data acquisition

Artificial Intelligence has provided a basic understanding of the importance of data and how all AI components come together to form a business case.

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Objectives

By the end of this Skillbuilder, you should be able to:

- · Identify types of data
- Locate common types of data errors
- Resolve common data errors
- Identify data sources
- Identify data gaps
- Build a basic data flow
- Pre-process data

Definition		
Useless data is unique, discrete data with no potential relationship with the outcome variable.		
Nominal data is made of discrete values with no numerical relationship between the different categories—mean and median are meaningless.		
Ordinal data are discrete integers that can be ranked or sorted.		
Binary data is discrete data that can be in only one of two categories—either yes or no, 1 or 0, off or on, etc.		
Count data is discrete whole number data—no negative numbers here. Count data often has many small values, such as zero and one.		

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Term	Definition			
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Count	Count data is discrete whole number data—no negative numbers here. Count data often has many small values, such as zero and one.			



Term	Definition		
Time	Time data is a cyclical, repeating continuous form of data.		
Interval	Interval data has equal spaces between the numbers and does not represent a temporal pattern.		
Image	Image data (jpeg or png) can be converted into pixels and stored into a matrix table.		
Vidoo	Video data that can be converted into images, then converted into a matrix table		
Video	Video data that can be converted into images, then converted into a matrix table.		
Audio	Audio data can be converted into text, then converted into words and then numeric values for processing.		

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Term	Definition		
Completeness and Comprehensiveness	Having a full representation of the subject as intended. Gaps in data collection lead to a partial view of the overall picture to be displayed.		
Availability and Accessibility	Open to access by a system. This characteristic can be tricky at times due to legal and regulatory constraints.		
Granularity and Uniqueness	The level of detail at which data is collected is important, because confusion and inaccurate decisions can otherwise occur.		
System ID	A unique ID is a great practice for creating any inventory of application names.		
System / application name	Self-explanatory field, but good to note that a lot of organizations use internal application nicknames as well as official names.		

Lesson 1: Identify types of data

Learning objectives

By the end of this lesson, you should be able to:

• Identify common types of data for use in AI















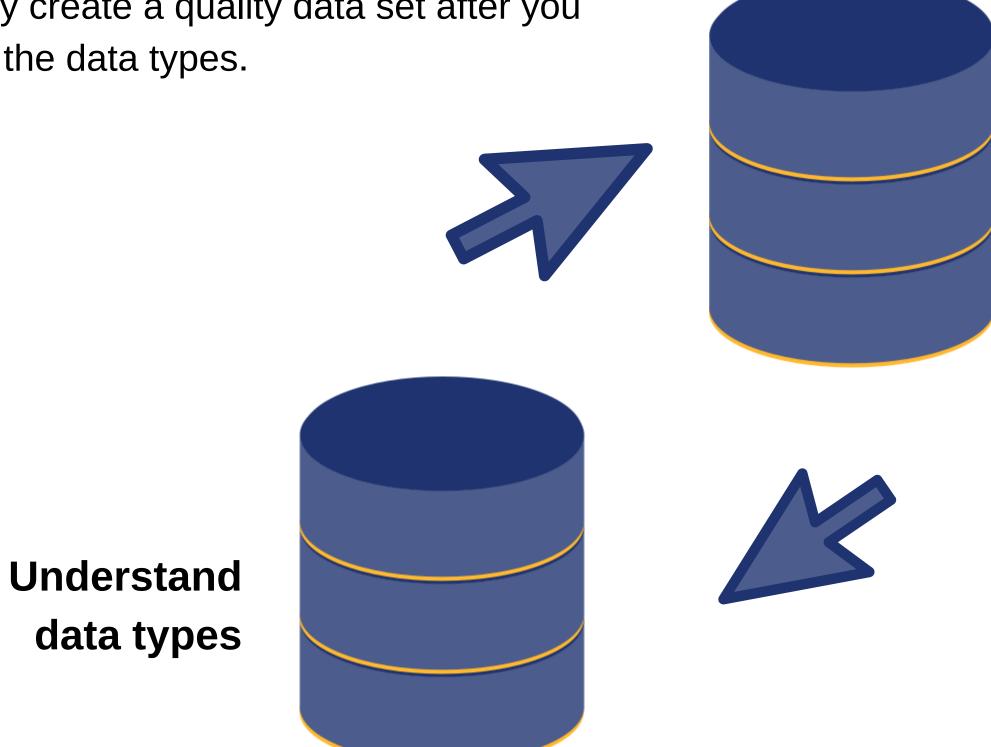




Images

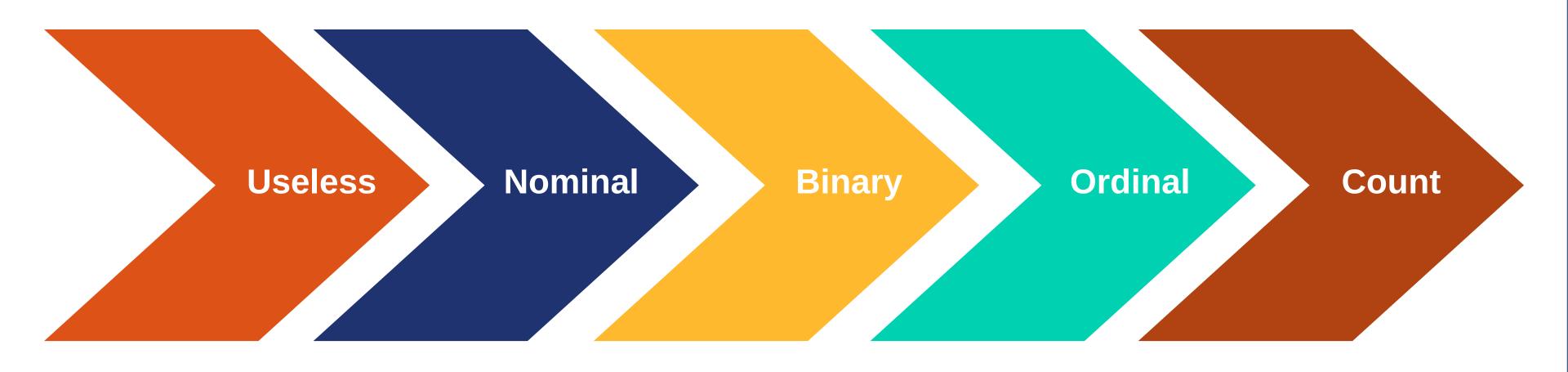
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You can only create a quality data set after you understand the data types.



Create a quality data set





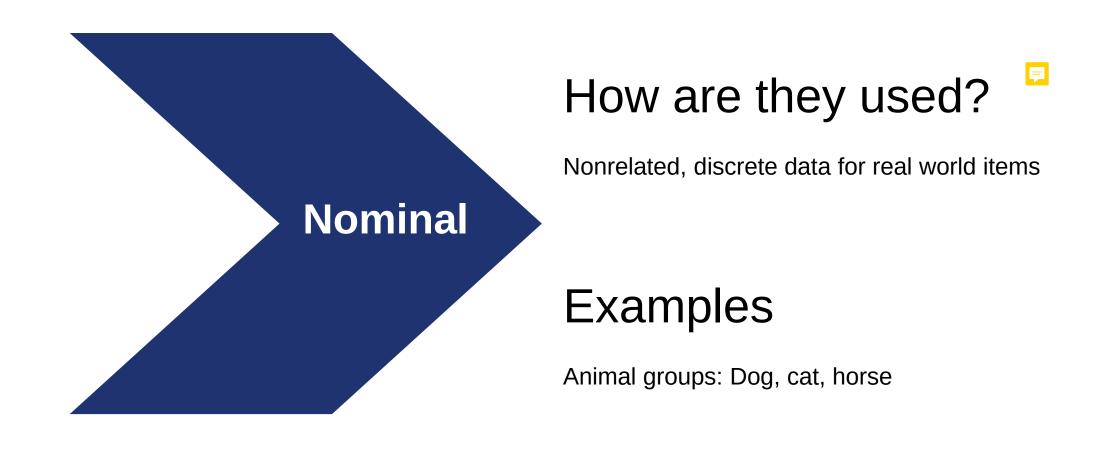


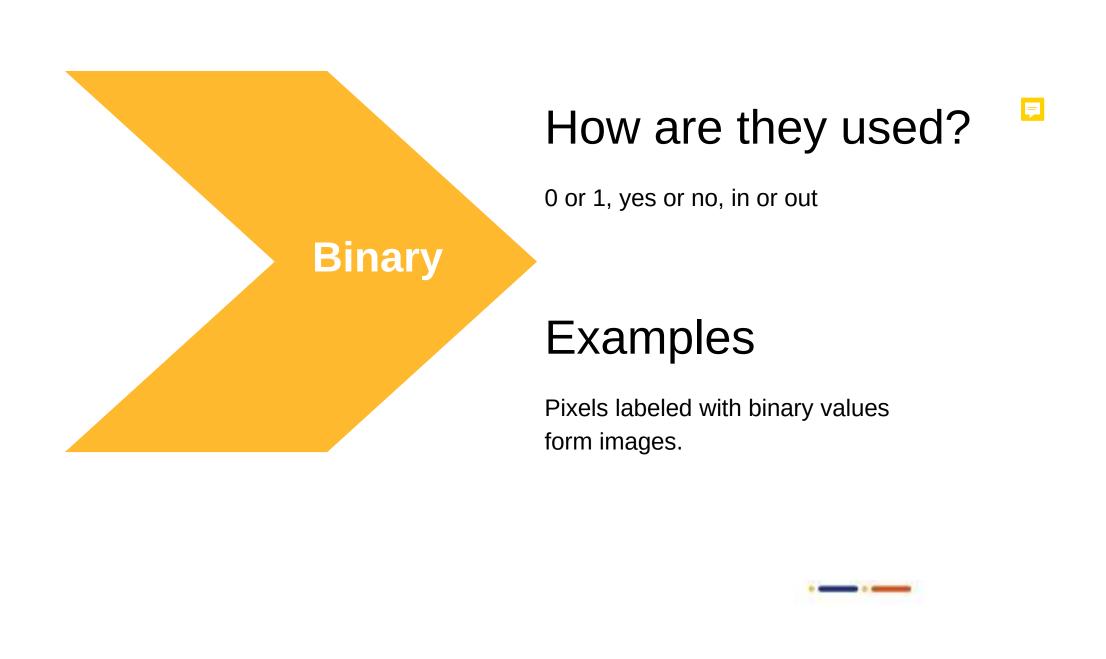
How are they used?

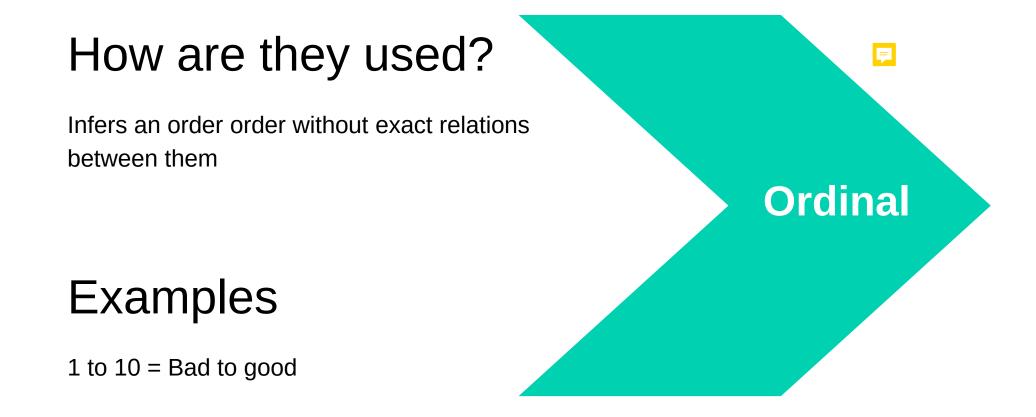
Random password or bank account numbers

Examples

Password: Wx9R31\$JG4891L2







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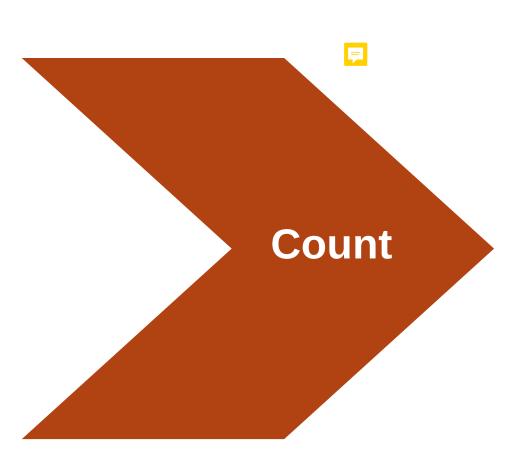
Types of data

How are they used?

Response numerical data without exact relations between them

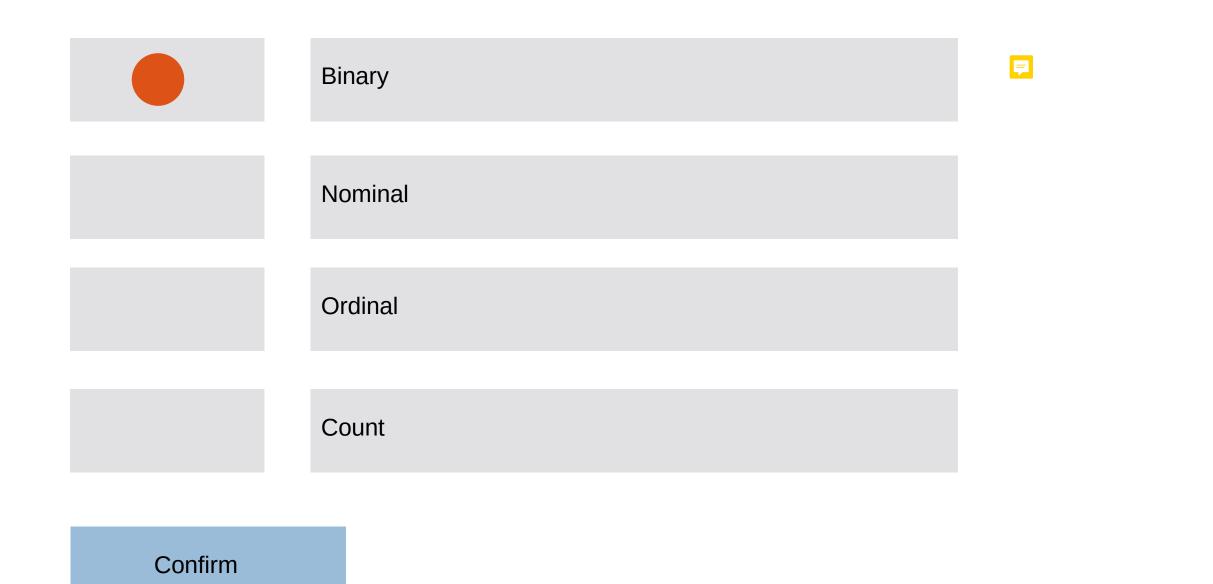
Examples

How many times have you used this product? 0



Activity: Identify data types

Jessica has requested that you use RPA Bots to search the databases for a specific office building entry designs. Jessica tells you that AI computer vision can be used to search this by comparing the client's photo to search for this general design in other images. You need to select the best data choice for this task. If you need help, check out the helpful Reference tab.

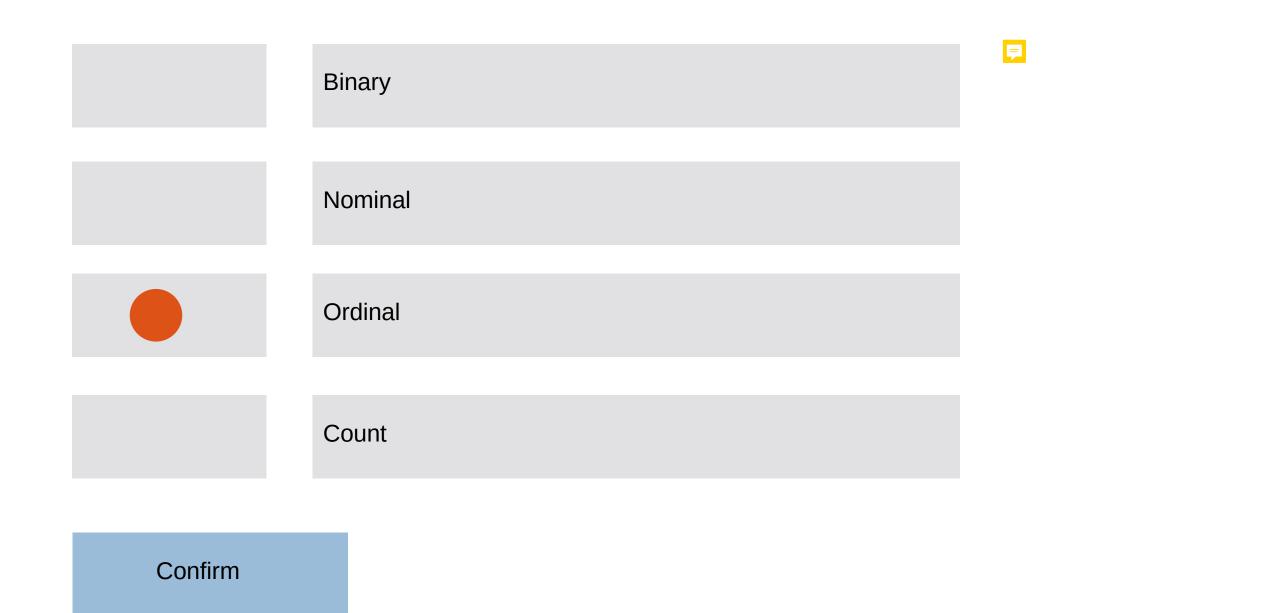


Reference tab

Activity: Identify data types

Recalling an earlier conversation, you are considering the idea of using social media to poll a targeted audience to optimize the marketing strategy and gain client insights using AI. You start asking website visitors if they are thinking about relocating within the next 2 years, using a Likert scale from 1 to 5, with 1 being very unlikely and 5 being very likely. AI seems like a worthwhile solution to help. What other data types should you consider? If you need help, check out the helpful Reference tab.

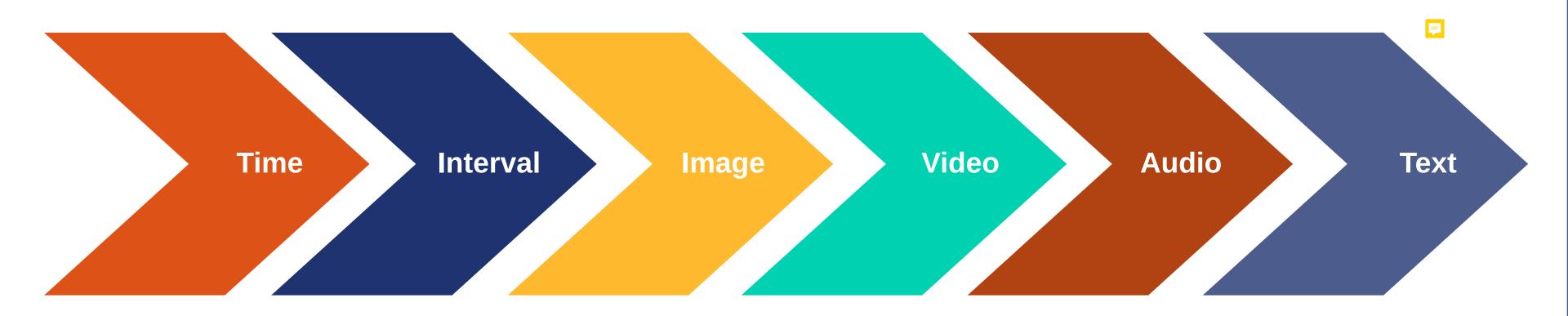
Reference tab

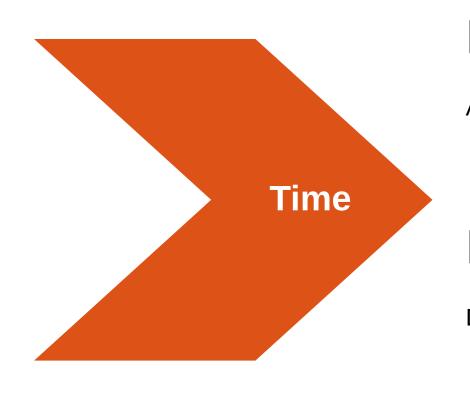


Activity: Identify data types You need to also consider using ordinal data to optimize the marketing strategy and gain more client insight by adding a like/dislike button to one of our recently searched online advertisements. If you need help, check out the helpful Reference tab. Yes, ordinal data can be used. Reference tab No, ordinal data can be used.

Confirm

Activity: Identify data types You have been asked to determine how many office moves your client has experienced in the past 10 years. What data type should you consider? If you need help, check out the helpful Reference tab. F Ordinal Reference tab Useless Count Nominal Confirm



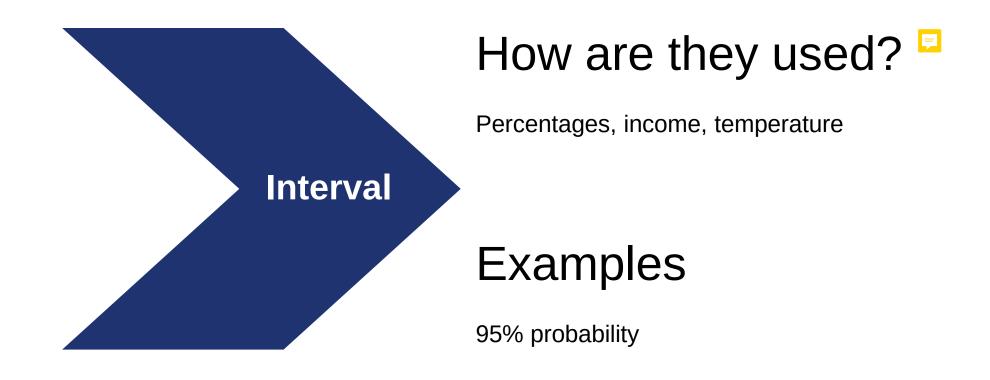


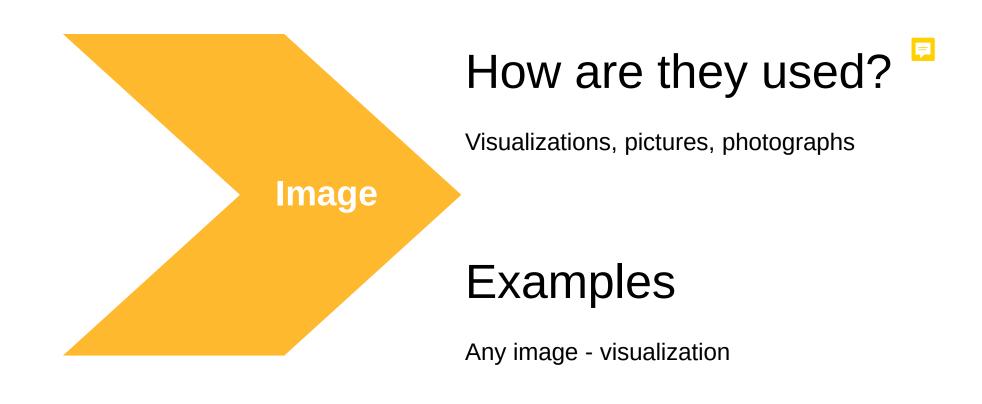
How are they used?

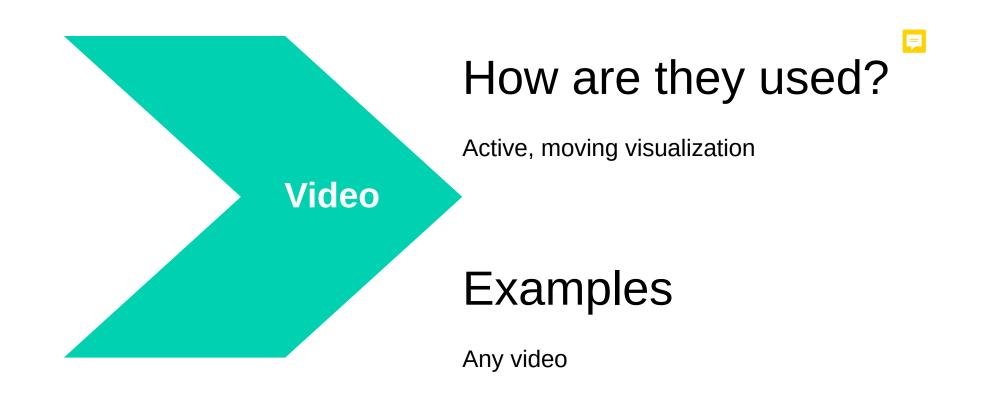
Any metric for time: second, minute, day

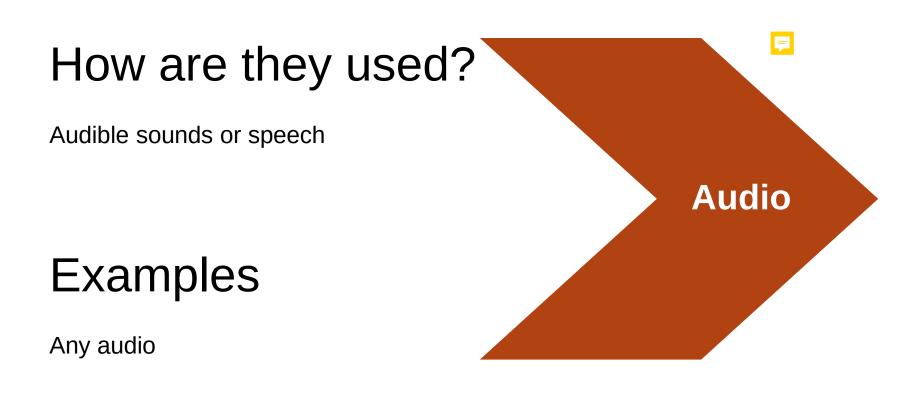
Examples

Due on July 1, 2020







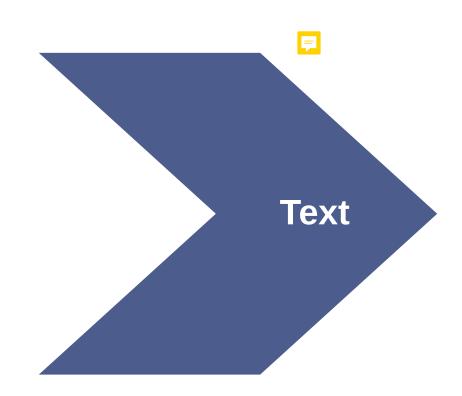


How are they used?

Words, sentences, writing, characters

Examples

Analyze an office lease contract



You discover that AI uses binary data to form images, which is then image data-to analyze the office building images. You learn there are benefits. Why should you use this data for this AI solution to search for office building design entry? If you need help, check out the helpful Reference tab.

Reference tab

Using binary data, pixels are analyzed to closely match the clients image features—and saves valuable time.

Text data from contract discussions can be easily compared to building layouts.

Stored voicemails from the client contain their list of office space must-haves.

Confirm

Activity: Identify data types

PVV is also considering producing and using videos to market its services for relocation on its website and social media posts. PVV is excited that the AI Initiative should support the growth from marketing. You have been asked to determine the type of data and its attributes and identify potential issues to consider in using video data.

Video data is commonly used and there are no limits to be concerned about.

Consider making longer videos for more content.

Video data requires specialized storage and data should be managed by separately from other data.

Video data is relatively large and requires greater bandwidth for Wi-Fi users. Consider making shorter videos for data size and other reasons.

Video data also uses nominal data, so storage and limits are not issues for concern.

Confirm

Knowledge check - 1

You need to be clear on certain types of data being used for our AI platform that will generate client reports for its relocation analysis. You see the table below with missing data types. Can you provide assistance in filling in gaps? You will need to enter the correct terms.

Data types	Example	Industry use	F
Useless	Bank account numbers Password	Finance, security banking	
Nominal	Hair color Animal groups	Any response/descriptive use in business, or science	
Binary	Pixels are labeled with binary values and form images	Face recognition, any image or feature search	
Count	How many kids do you have? 0	CRM calendars. Deadlines in finance, contracts, or projects.	
Confirm			

Knowledge check - 2

You need to be clear on certain types of data being used for our AI platform that will generate client reports for its relocation analysis. You see the table below with missing data types. Can you provide assistance in filling in gaps? You will need to enter the correct terms.

Data types	Example	Industry use
Interval	95% probability Test score of 97	Any business performance, medical or science related business
Image	Any image - visualization Specific image attributes	Marketing for all businesses. Medical diagnosis. Al analysis.
Audio	Any audio: educational podcasts, or seminars	Podcasts, virtual assistants, music, entertainment, or education
Text	Analyze an office lease contract for early termination	Chat bots, contract analysis, search engines, other content
Confirm		

Lesson 2: Locate common data errors

Learning objectives

By the end of this lesson, you should be able to:

• Locate common data errors







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Common data errors

Root causes of poor data must be resolved

sortware, system-level issues, and formatting

Quality data may become subjective

We use definitive characteristics to define data quality

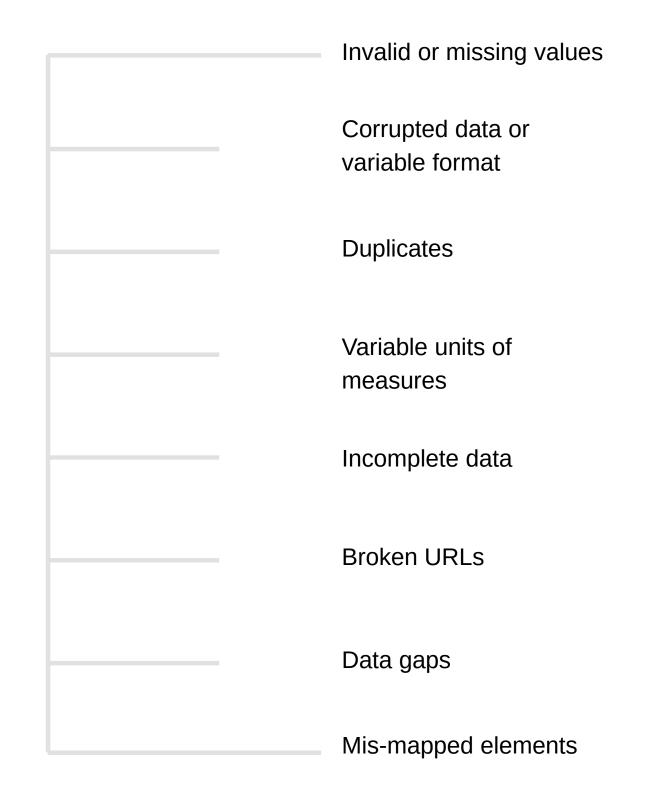


Images"

St.
by Getty

Locating common data errors

This is the list of the most common data error types. If you do not resolve them, you will get poor performance or failure out of your AI system.



Activity: Locate common data error types

You located some of the daily logs for some of your clients. You need you to complete the log, determine if the data is quality data or not, and if there are any errors. For each piece of data, enter yes or no for quality data, then enter the number of errors, if any. If you need help, refer to the Reference tab.

Date	Client name	Office sq. footage	Relocation interest	Quality data? Yes or No	No. Errors
12/25/2020	Quick Delivery Enterprises	5,600	No	No	1
2/25/2020	Major Tom Financial	7,200		No	1
2/25/1918	Foundation Data Inc.	large	No	No	2
2/25/2020	Crown Dentistry, L.P.	3700	No	No	1

Confirm

Introduction to locating common data errors



Activity: Locate data quality

All database and non-networked office lease PDFs are either marked: draft, final executed, in progress, unexecuted, or are marked with just initials and a date. You need to determine what quality characteristics we should focus on and why? Choose four of the characteristics and match them with your reason why these are important for this data quality control. If you need help, check out the Reference tab.

Accessibility
Passwords are locked on various PCs making them decentralized and variably secured

Completeness
Data reflects documents may be in progress which implies missing data

Validity
Missing signatures would legal contracts unusable for the purpose intended

Consistency
File names are inconsistent and ambiguous

Reference tab

Confirm

Knowledge check - 1

You reviewed office lease availability for clients to relocate next year. The database of available office lease metrics will contain square footage, number of offices, available start dates, rental rates, grade of amenities, parking, and utility costs. The date available, square footage and rental rate data are the most critical to clients. So that any data errors can be flagged in this process, enter the best data characteristic and poor data effect for each data error event and use.

Error event	Used for	Characteristic	Poor data effect	Reference tab
August is the correct date and June is the date shown in the data	Date available	Corrupted data or variable format	Validity	
The square footage is shown to be 6,500 and is 66,500	Square footage	Invalid or missing values	Accuracy	
The rental rate is shown as \$45/sq ft and is actually \$35.75	Rental rates	Invalid or missing values	Consistency	
m				

Lesson 3: Resolve common data errors

Learning objectives

By the end of this lesson, you should be able to:

- Identify common data type errors
- Resolve common data type errors
- Identify data quality best practices





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Use a Chatbot to prompt and respond

Chatbot script - ask visitors a strategic question

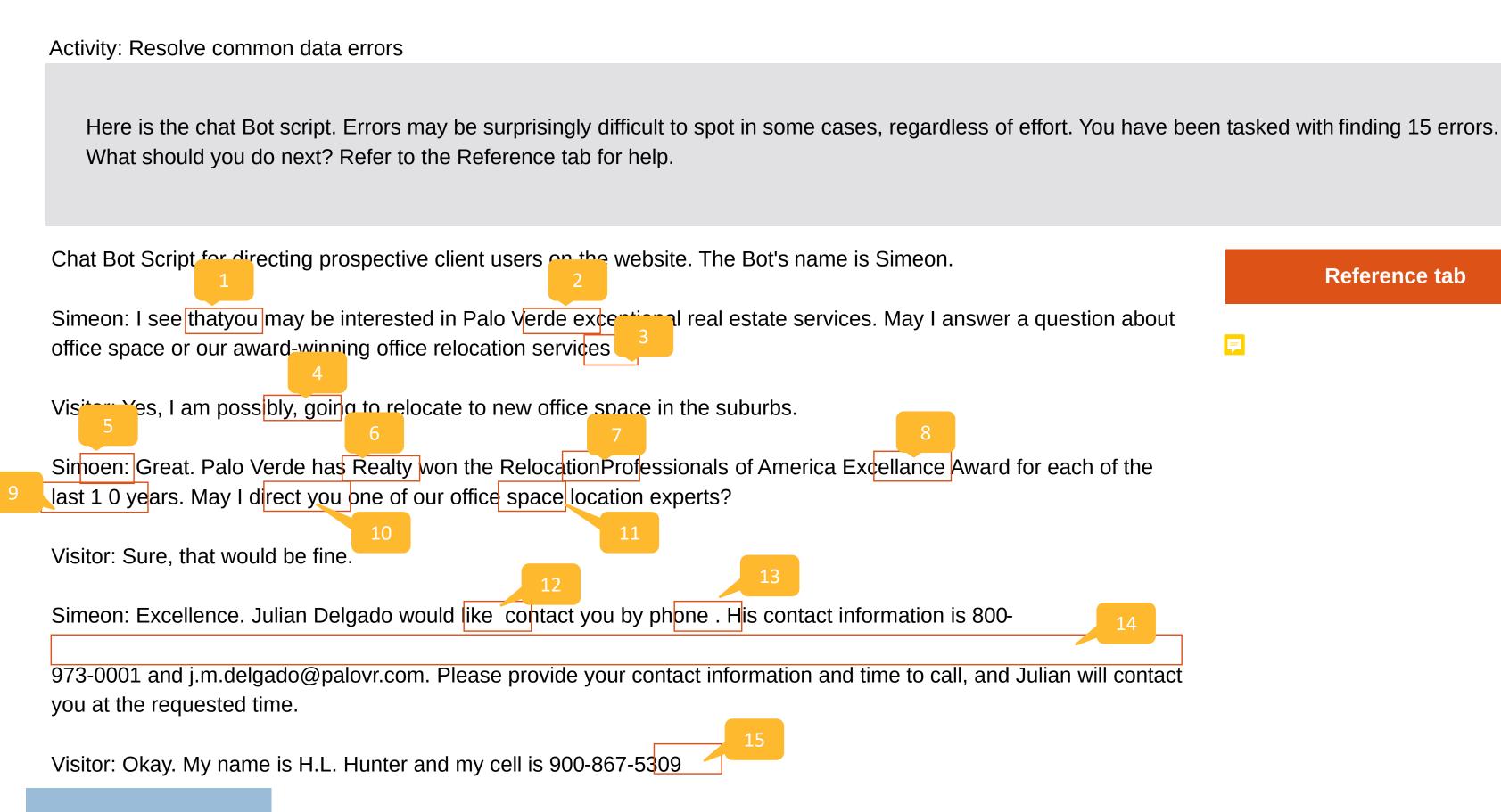
Script will direct them to a relocation expert

Checking a
Chatbot script for errors



Images"



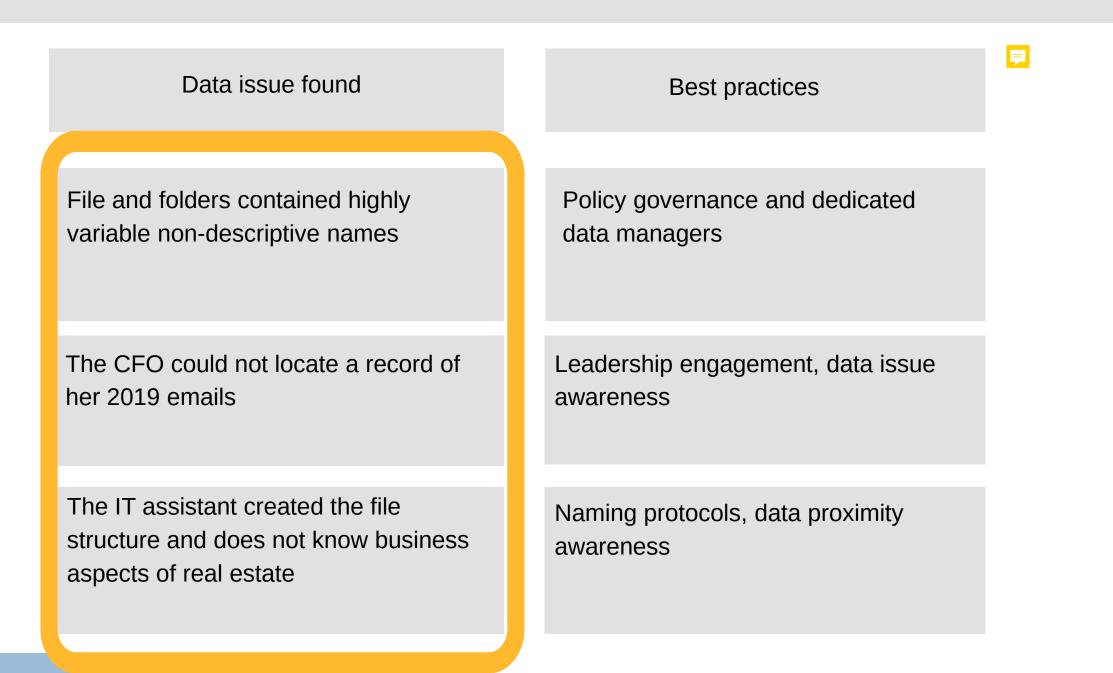


Reference tab

Confirm

Activity: Quality data best practices

Resolving data errors are a priority for quality data. Best practices with data quality are a must for achieving optimal performance from an AI system. When reviewing some of Palo Verde's data management practices, you realized there are gaps in the use of best practices for addressing quality data issues. Consider consulting the Reference tab and then assign best practices to the common data issue. You look for best practices to address data concern. Text the correct response in the designated text box.



Reference tab

Confirm

Knowledge check - 1

Jessica indicates that there are gaps in best practice throughout data quality. She asks you to report other issues and share other observations via text message.

Data issue found Best practices F Many Lease Files were located only in Policy governance and dedicated locked computer hard drives data managers Leadership engagement, data issue The CEO did not realize lack of data quality would negatively affect an AI awareness solution performance The IT Manager installed the CRM Naming protocols, data proximity with direct access to sensitive Lease awareness File data

Reference tab

Confirm

Lesson 4: Identify data sources

Learning objectives

By the end of this lesson, you should be able to:

Identify data sources



Introduction to identifying data sources

Contacts for financial accounting system, CRM, and office database sources



Ref#	System/App Name	Vendor	URL/Path	Description	Technical Contact	Business Contact	Status
1	Sales and accounting system	Sales and accounting system	Sales and accounting system.com	ERP used to capture all financial transactions	M. Rivera 800-727-0099 m.rivera@riverb1.com	R. Murphy	Active
2	Customer relationship management system	Customer relationship management system	Customer relationship management system.com	System used by the sales department to capture contacts for sales	Julie Marsh 623-983-7475 Jm.marsh@pvcrm.net	Jamie Hudson jj.hudson23@pvcrm.net	Active
3	Net1office	Net1office	Officenet1.com	Database for office space	Natasha Gupta 746-23-7364 n.gupta@net1office.com	John Holter JHolter@net1office.com	Active

Introduction to identifying data sources

Contacts for office improvements, office database, and client database sources

Ref#	System/App Name	Vendor	URL/Path	Description	Technical Contact	Business Contact	Status
4	Ecodev2020	Eco Partners	Eco Partners.com	Office improvements allowance costs	Bill Humphrey 212-987-6453 bill@ecodevp.com	Mark Smith M.Smith@ecod evp.com	Inactive
5	Subfindnow	GenSpaces	GenSpaces.com	Database for office space	Janet Harlow 823-845-1029 j.harlow@genspace.com	Brenda Hollis Brendash@genspace.com	Active
6	Datadrop	MyDataSpot	MyDataSpot.com	Client office lease and other data repository	Palo Verde IT Manager	Kalinda Carlson K.carlso@mydataspot.com	Active

introduction to identifying data sources

Explore data sources















8

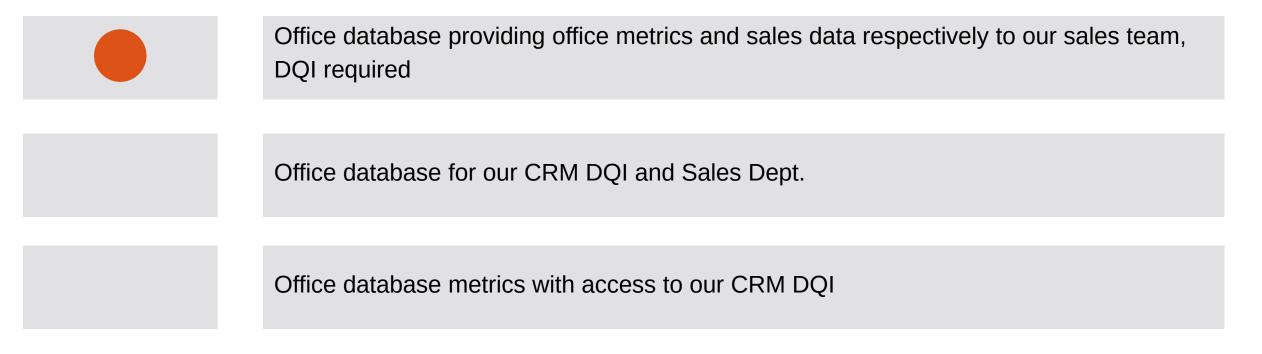
Ref#	System/App Name	Vendor	URL/Path	Description	Technical Contact	Business Contact	Status
1	Sales and accounting system	Sales and accounting system	Sales and accounting system.com	ERP used to capture all financial transactions	M. Rivera 800-727-0099 m.rivera@riverb1.com	R. Murphy	Active
2	Customer relationship management system	Customer relationship management system	Customer relationship management system.com	System used by the sales department to capture contacts for sales	Julie Marsh 623-983-7475 Jm.marsh@pvcrm.net	Jamie Hudson jj.hudson23@pvcrm.net	Active
3	Net1office	Net1office	Officenet1.com	Database for office space	Natasha Gupta 746-23-7364 n.gupta@net1office.com	John Holter JHolter@net1office.com	Active
4	Ecodev2020	Eco Partners	Eco Partners.com	Office improvements allowance costs	Bill Humphrey 212-987-6453 bill@ecodevp.com	Mark Smith M.Smith@ecodevp.com	Inactive
5	Subfindnow	GenSpaces	GenSpaces.com	Database for office space	Janet Harlow 823-845-1029 j.harlow@genspace.com	Brenda Hollis Brendash@genspace.com	Active
6	Datadrop	MyDataSpot	MyDataSpot.com	Client office lease and other data repository	Palo Verde IT Manager	Kalinda Carlson K.carlso@mydataspot.com	Active

The data source table does not include information about financial systems due to confidentiality.

Confirm



The office data for available office relocation metrics was provided from two vendors. The office metric data from both vendors included input into the CRM for the Sale Department to access. You have been asked to expand the data source description to include these important factors. What should you know in this situation?



F

Confirm



Lesson 5: Identify data gaps

Learning objectives

By the end of this lesson, you should be able to:

Identify data gaps







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Risks still need to be eliminated

Check for weaknesses

Data gap analyses finds and resolves issues and meets performance goals Findings may avoid a failure or future weaknesses Stock
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by Getty

Activity: Identify data gaps

Jessica asked you to start looking for data gaps in data use and business purposes for the data. After you review the table below, Jessica asked you to text her your responses from the Data use column. What should you do next?

	Ref #	Data Source	Data Inputs	Data use	Business Purpose
	1	Sales and accounting system	Sales, revenues, costs	Financial	Provide financial systems and reports
	2	Customer relationship management system	Clients, contracts, actions	Sales, productivity	Provide sales team and client relationship management
	3	Net1office	Office metrics and info	Available space	Calculate new office costs for Client Report
	4	Ecodev2020	Office improvements allowance cos	Improvement calculator	Calculates repayment of unamortized tenant improvement allowance
	5	Subfindnow	Office metrics and info	Available space	Calculate new office costs for Client Report
Confirm	6	Datadrop	Client office leases	Termination provisions	Calculate liability for Client Report

Activity: How company KPIs influence data gaps

You can see that codev2020 is the inactive source for this data and that this data is missing from the Report's liability calculation. What should you select to resolve this issue?

Form an action plan to estimate improvements internally and incorporate estimates in calculations

Form an action plan to research office lease termination provisions

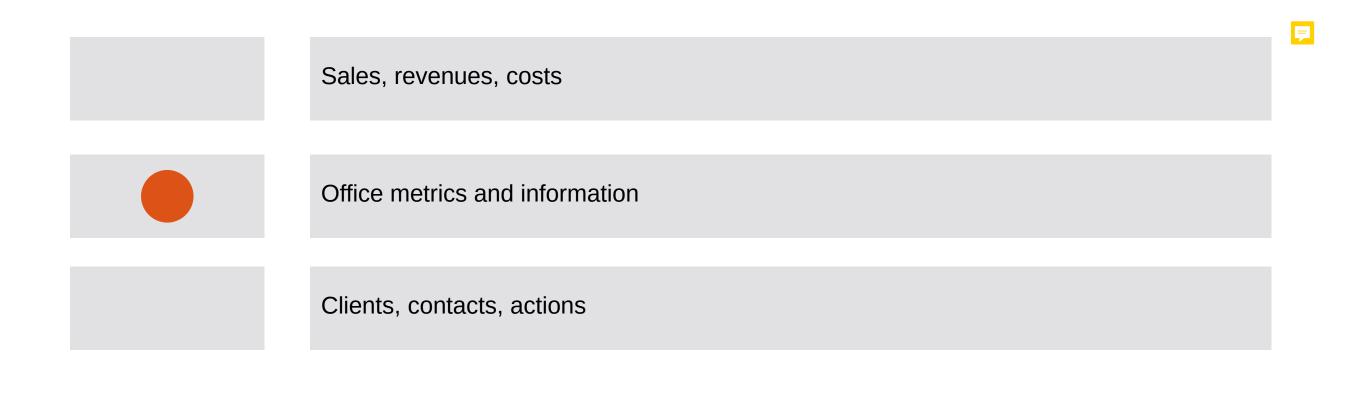
Form an action plan to activate ecodev2020 and incorporate their missing data in calculations

Confirm

<i-text> Select your answer then select Confirm.

Knowledge check - 1

You can see that codev2020 is the inactive source for this data and that this data is missing from the Report's liability calculation. What should you select to resolve this issue?



Confirm

<i-text> Select your answer then select Confirm.

Lesson 6: Build a basic data flow

Learning objectives

By the end of this lesson, you should be able to:

• Build a basic data flow



Building a basic data flow

Now that you have identified the data sources and have resolved the data gaps, the next step is to build a Data Flow Diagram.

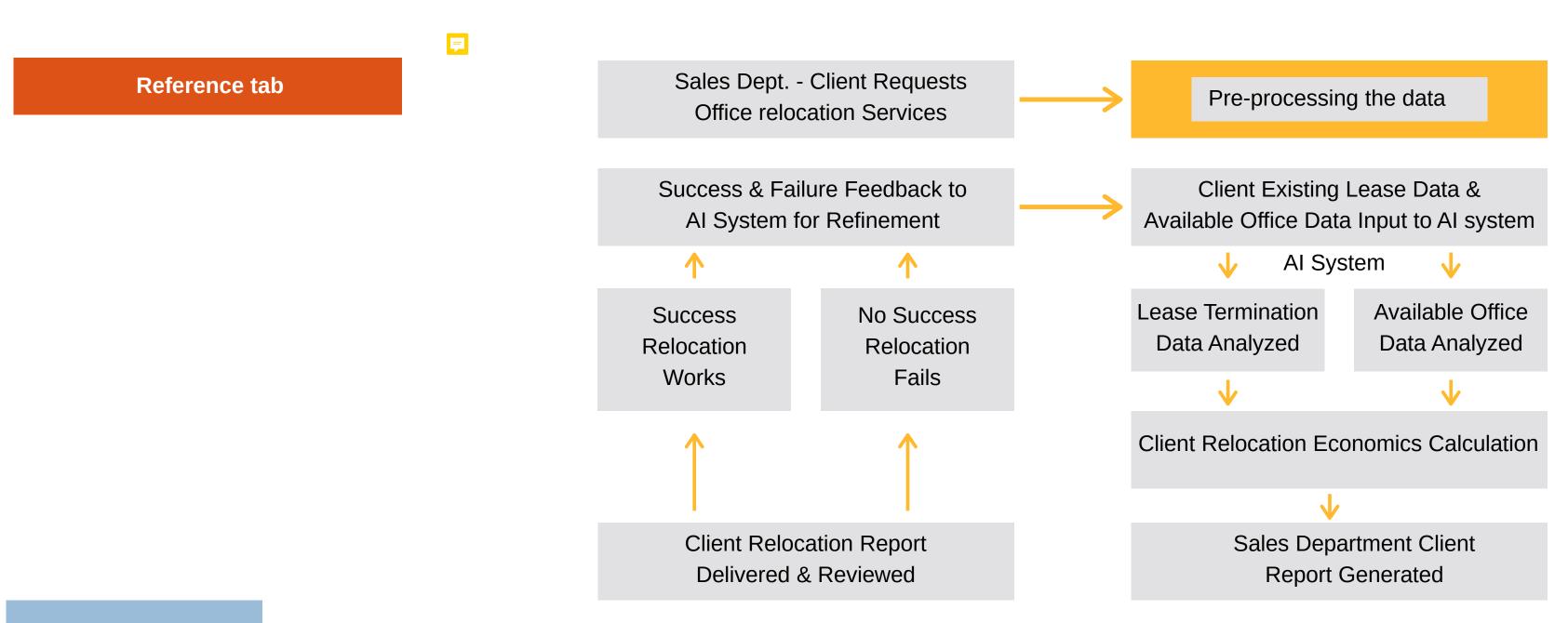
Provides a view of data flow

DFDs reveal strengths and weaknesses

Logical DFD: What occurs in the data flow to perform key functions of a solution

Physical DFD: Implementation of data to a system

You started creating a simple Data Flow Diagram for an AI solution. You drew a step between the Client request for a Report and the Client data input into the system. You need to complete the diagram. Jessica asked you to text the correct response. What do you perceive as the logical data flow step between the Client request and the Data Input into the AI system?



Knowledge check - 1

Consider taking a closer look at data flows. It is important that you know the difference between logical and physical DFDs. Jessica has requested that you provide her with information through text messaging about the data flow and decide which DFD type each data flow is: logical or physical.

Data flow

Sales Dept. – Client Requests – Office Relocation Services Physical

Pre-processing the data Logical

Client Existing Lease Data & Available Office Data Input to AI System

Available Office Data Analyzed

Client Re-location Economics Calculation

Sales Department Client Report Generated

Client Relocation Report – Delivered & Reviewed

No Success – Relocation Fails

Success – Relocation Works

Success & Failure Feedback to AI System for Refinement

Confirm

Type

Physical

Logical

Physical

Physical

Logical

Physical

Physical

Logical

Logical

Logical

Lesson 7: Pre-process data

Learning objectives

By the end of this lesson, you should be able to:

• Pre-process data







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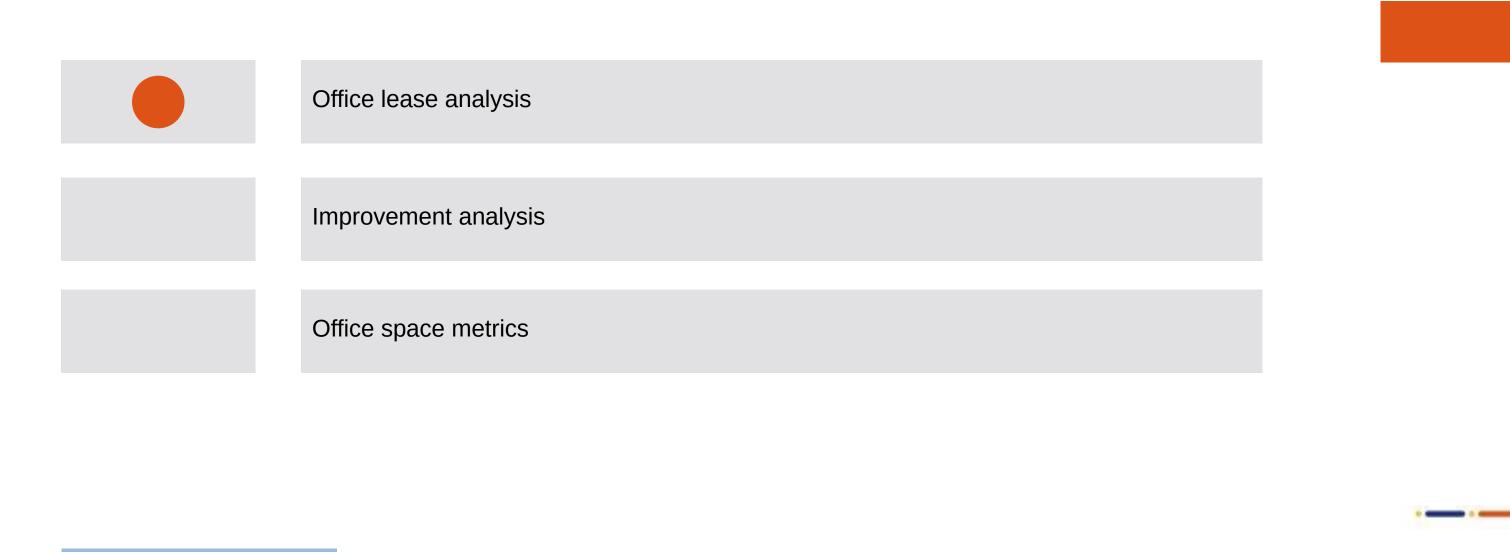
Images"

by Getty



Knowledge check - 1

Data types that you should examine include: office lease analysis, improvement analysis, and office space metrics. Jessica asks you to consider raw data types. Jessica indicated that she is making business decisions about the types of data that will require human supervision or augmentation to provide optimal results. What are your recommendations? Go ahead and check out the reference tab for additional help.



Reference tab

<i-text> Select your answer then select Confirm.

Skillbuilder Summary

Let's take a look at what you have learned.

Data quality is critical for Al success and performance

Robotics Process Automation (RPA) seeks and delivers targeted data to an AI system.

Machine Learning (ML) is a type of AI in which a computer uses iterative data processing and intelligent algorithms to learn from data.

Natural Language Processing (NLP) uses ML with text or voice data to synthesize amazing solutions with human language data.

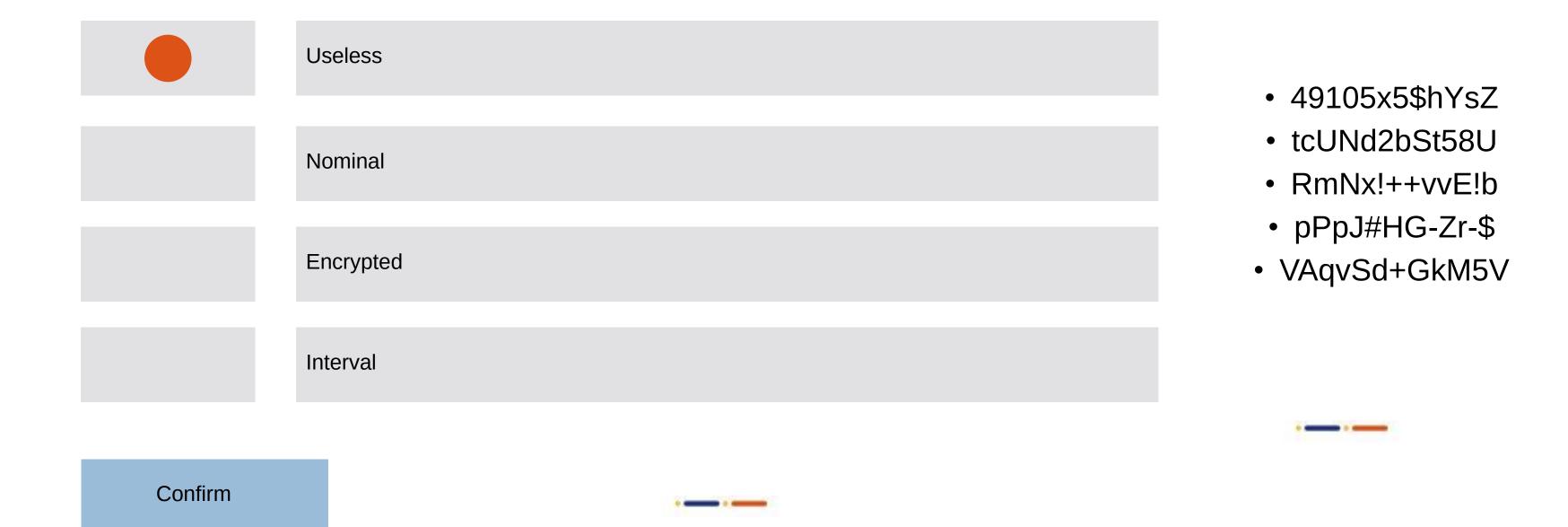
If data types are misapplied, or data errors or poor data quality exists, even an excellent AI system may fail. You have completed the Skillbuilder on creating a high-quality data set.

You will be presented with seven multiple choice questions. Once you have selected your answer, then select Confirm and move to the next question.

You have 10 minutes to complete the assessment. Select Begin to start your assessment.

Begin

Imagine that you work for the Sales Department at Palo Verde Valley Realty. Your manager wants to provide clients seeking a Client Relocation Report with an information portal to share preliminary office metrics during the phase where clients decide on new office preferences for relocation. The IT Manager requires all clients to have a random generated 12-character password. The first 5 client passwords are generated and are listed below. After analyzing the passwords, you need to indicate the data type.



As an IT Manager, you were recently advised of several blatant errors within 6 Office Lease Contracts, being truncated sentences with many missing words. The same error appears in every lease contract's PDF file for this one specific Office Building Management Company, for all 6 leases. Instead of flagging 6 documents for errors to repair, you need to determine the root cause of this poor data quality, so the errors are not continually produced. To find and resolve the root cause, you need to search more places at the office and call the landlord who creates the lease forms. Where should you look for these errors?

Palo Verde's email server to find where the leases were transmitted electronically

The landlord's lease contract inputs, software, system, and formatting

The landlord's data backup system where the final lease data is stored

The Palo Verde transaction assistant who facilitated the final lease execution

Confirm

Jessica just noticed that the IT Manager has cc'd her on an email to an office building landlord regarding some lease contract errors. The Sales Department is also seeking and resolving errors. The CFO is concerned that each person may be resolving errors but not sharing the information with each other. You are tasked with determining the data quality characteristics of an organization that best describes a solution for this issue. Where should you research?

Palo Verde's email server to find where the leases were transmitted electronically

The landlord's lease contract inputs, software, system, and formatting

The landlord's data backup system where the final lease data is stored

The Palo Verde transaction assistant who facilitated the final lease execution

Confirm

The IT Manager has discussed the repeating data errors in lease contracts with the office landlord. They agree that the root cause of the error is in the original contract template input data from one of the landlord's many law firm counsels. The landlord wishes to contact the legal counsel and retrieve the correct language missing from the lease template but is unsure of which law firm prepared the source document. A data source table would have saved time and resources in tracking down this source. The IT Manager enlists your help to determine what data source information would be most useful for the landlord to have.

A system/application name so they may search for law firms using the system

The URL/Path simply provides the link to the system's end user for quick access

Business contact for business application or license questions

A reference number to provide an accurate method for locating the data source

Confirm

The business is quickly adopting resources and methods to improve its data quality so the AI solution performance will be optimized. When seeking to improve the performance of the AI solution, data gaps may be identified and resolved to improve the quality of AI output and performance, such as when you located and resolved a data gap for calculating lease termination liability. What do you know about the primary purpose for data gap identification and analysis?

Establishes a data gap reference document for existing data, data sources and purpose

A methodology for understanding data gaps and their value to system performance

A systematic approach to finding and resolving missing data to meet performance goals

The Data Flow Diagram provides a view of data flow through organizations and systems, giving a greater understanding for process steps, functions and transfer of data to meet important objectives in providing client relocation reports in this scenario. You need a combination of a logical DFD and physical DFD, and as a result, enhanced AI system performance by adding a data processing step. You are asked to describe the differences between a logical DFD and physical DFD?

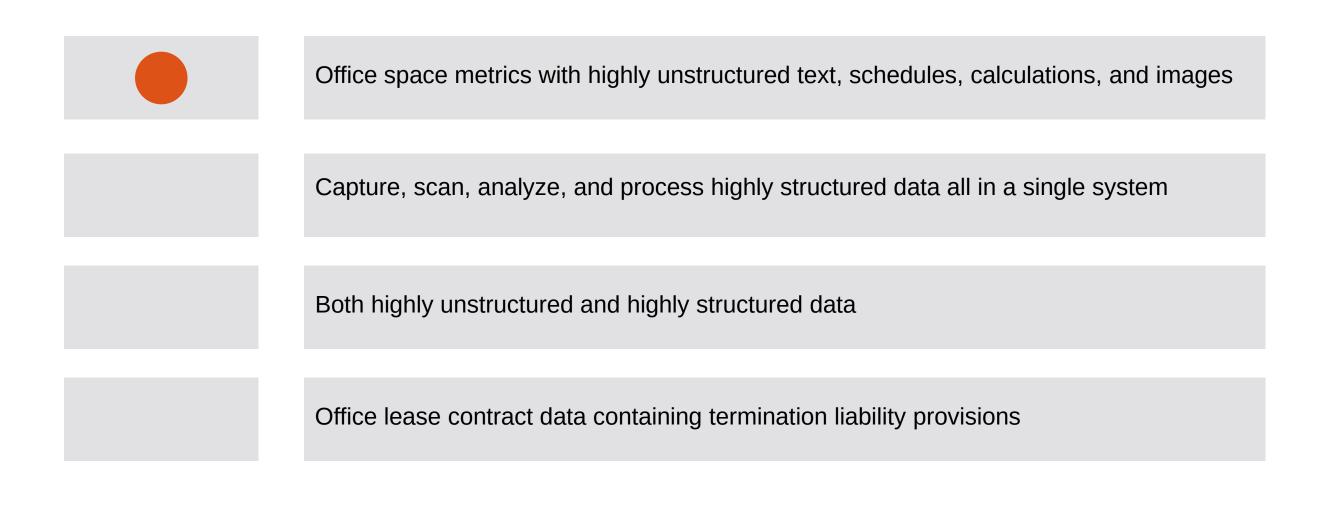
Logical DFD describes a logical progression for data inputs. Physical DFD primarily involves data outputs.

Logical DFD describes what happens in data flow to perform key functions. Physical DFD involves data implementation into a system.

Logical DFD describes preprocessing steps. Physical DFD describes whole system performance.

Logical DFD describes data error processing and quality elements. Physical DFD describes the physical attributes of an AI system.

Natural Language Processing (NLP) is an AI technology used for text analysis use cases, such as contract analysis. Machine learning (within NLP) may be used to automatically capture and process meta-data and less structured data, which requires greater data pre-processing resources. After building a Data Flow Diagram for the AI system, Palo Verde Valley Realty realized there were certain data processing and other tasks which may be best performed, or supervised, by humans, collaboratively with the AI system. Jessica asks you to describe the characteristics of data or data processing for human supervision or collaboration with the AI system.



<i-text> Select your answer then select Confirm.

Congratulations!

You have finished the assessment.

You scored <Learner's %> of the required <PASSING%>.

You answered X out of 7 questions correctly.

<I-text>: Select X to exit.

Sorry!

You did not pass the assessment.

You scored <Learner's %> of the required <PASSING%>.

You answered X out of 7 questions correctly.

Click Retake Assessment to try again.

Retake Assessment

<I-text>: Select X to exit.